



*** PLEASE RETURN BY FRIDAY, DECEMBER 15, 2023 ***

Health Insurance for Business Owners

Tax law requires S Corporations and LLCs to make adjustments to W-2s and K-1s of owners for health insurance benefits paid by the company. **Health insurance benefits include medical, dental and vision insurance premiums and amounts contributed to HSA accounts.**

Please indicate below the owners' name and the amount of health insurance benefits paid by the company during 2023.

	Owner 1	Owner 2	Owner 3
Name			
Medical/Dental/Vision premiums paid by the company in 2023	Amount Paid: \$ _____	Amount Paid: \$ _____	Amount Paid: \$ _____
HSA account contributions paid by the company in 2023	\$ _____	\$ _____	\$ _____

Make copies of this form if additional space is needed

NOTE – S Corporation shareholders and LLC members are prohibited from participating in Health Reimbursement Accounts (HRAs), Flexible Spending Accounts (FSAs) and Qualified Small Employer HRA's (QSEHRAs). If you have been receiving benefits under these types of plans, please contact us immediately.

Company Name _____

Date _____

Signature _____

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Return via Fax 410-838-2859 or via Email gina@bishopandadkins.com